

Avarae Global Coins plc

(Incorporated under the Isle of Man Companies Act 2006 (as amended) with number 4526V) (the “Company”)

Notice of Annual General Meeting

Notice is hereby given that the 2018 Annual General Meeting of the Company (the “**Annual General Meeting**”) will be held at the offices of the Company, 4-8 Hope Street, Douglas, Isle of Man, IM1 1AQ at 12:00 pm on 26 November 2018.

At the Annual General Meeting, the following ordinary business will be transacted:

The consideration and, if thought fit, passing of the following resolutions which will be proposed as ordinary resolutions:

1. **THAT** the audited accounts of the Company for the year ended 31 March 2018 and the reports of the Directors and the Auditors and any other document required to be annexed thereto be and they are hereby considered and adopted.
2. **THAT** Rosaline Melia, a Director who, having been appointed since the Company’s last annual general meeting, be and is hereby re-appointed as a Director of the Company.
3. **THAT** Laurence Gergel, a Director who, having been appointed since the Company’s last annual general meeting, be and is hereby re-appointed as a Director of the Company.
4. **THAT** Alan Molloy, a Director who, having been appointed since the Company’s last annual general meeting, be and is hereby re-appointed as a Director of the Company.
5. **THAT** Baker Tilly Isle of Man LLC be and they are hereby re-appointed as Auditors to the Company and that the Directors be and they are hereby authorised to determine their remuneration.

By Order of the Board

Rosaline Melia, Director

Dated: 31 October 2018

Registered office:

4-8 Hope Street
Douglas,
Isle of Man,
IM1 1AQ

Notes

1. A member who is entitled to attend and vote at the above-mentioned meeting is entitled to appoint a proxy or proxies to attend and, on a poll, vote instead of him or her in respect of such shares. A proxy need not be a member of the Company.

2. A Form of Proxy is enclosed which, to be valid, must be completed and delivered, together with the power of attorney or other authority (if any) under which it is signed (or a certified copy of such authority):

- **BY POST/HAND** to the Company's registered office, 4-8 Hope Street, Douglas, Isle of Man, IM1 1AQ so as to arrive not later than 12.00 pm on 23 November 2018; or
- **BY EMAIL** with the completed form of proxy being emailed to fiduciary@caymannational.im so as to arrive not later than 12.00 pm on 23 November 2018

3. Completion and return of a Form of Proxy does not preclude a member from attending and voting in person should they wish to do so.

4. The Company, pursuant to Regulation 22 of the Uncertificated Securities Regulations 2006 (Isle of Man), specifies that only those members registered in the register of members as at 12.00 pm on 29 October 2018 (or in the event that the meeting is adjourned, on the register of members 48 hours before the time of any adjourned meeting) shall be entitled to attend or vote at the meeting in respect of the Ordinary Shares registered in their name at that time. Changes to entries on the register of members after 5.00 pm on 29 October 2018 (or, in the event that the meeting is adjourned, on the register of members less than 48 hours before the time of any adjourned meeting) shall be disregarded in determining the rights of any person to attend or vote at the meeting.